

Investing During Inflation

Don't be afraid of inflation. Learn the basics of long-term investing!

FREE EVENT: Saturday, April 29, 2023, 10:30 AM to 2:30 PM

West Chester Mid-Pointe Library Auditorium 9363 Centre Pointe Drive
West Chester OH 45069

Our Key Note Speakers:

Jackie Cummings Koski

Jackie Koski, CFP®, MSPFP, AFC®, Vice-Chair of BI Board of Directors, 13-year member of BetterInvesting, award-winning author of "Money Letters 2 my Daughter".

Ken Kavula

Ken Kavula, a top BetterInvesting Educator, past Chairperson of the BIVA Board, BINC, and Mid-Michigan Chapter President. He is well-versed in all areas of BI methodology, club dynamics and how to be a conscientious stock-watcher for yourself or for your group. Ken is a retired educator who taught calculus and served as a high school principal for 21 years.

Mark Robertson

Mark Robertson, Founder and Managing Partner of ManifestInvesting.com. He was formerly the Senior Editor of BetterInvesting Magazine and has written for local and national investment forums such as the Chicago Tribune, Barron's, Money Magazine and Motley Fool. He now focuses on successful long-term investing through portfolio management.

Marty Eckerle & Craig Jacobsen

Marty Eckerle is on the BIVA Board and an OKI Tri-State Chapter Board Director, Craig Jacobsen is an Assistant OKI Director. Their presentation is based on the 12 principles of investing during inflationary times as described by George Nicholson in the book, "Main Street Millionaires".



PROGRAM:

- 10:00 – 10:30 AM **BYOB:** Bring your own beverage for mingle and meet.
- 10:30 – 10:35 AM **Welcome and Introductions:** Gene Senter, *President OKI Tri-State Chapter Board*
- 10:35 – 11:00 AM **What Is "Inflation"? What Do I Need To Know?:** Jackie Koski covers the definition of inflation, how it affects the average person and introduces our other key-note speakers.
- 11:00 – 12:00 PM **Ken Kavula and Mark Robertson:** Ken and Mark will give you points on what to look for and how to deal with what it takes to invest during this current market.
- 12:00 – 12:30 PM **Break:** Light refreshments.
- 12:30 – 1:30 PM **Inflation Lessons, 12 Points:** Marty and Craig present 12 guiding principles on inflationary investing.
- 1:30 – 2:15 PM **Let's Talk "Inflation" Stocks:** Ken and Mark lead an interactive, audience-driven discussion of specific study ideas and case studies.
- 2:15 – 2:30 PM **Wrap-up/Door Prizes:** Turn in your survey sheet and check your ticket number!

